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COFFEE FCOF 3-64 October 1964

#### SMALLER WORLD COFFEE

### CROP 1964-65

The Foreign Agricultural Service's second estimate (September) of the 1964-65 world coffee crop places total production at 52.7 million bags, exportable production at 38.5 million bags. These estimates are 22 percent and 29 percent, respectively, below corresponding levels of 68 million bags and 54 million bags for 1963-64, the fall caused mainly by the sharply reduced Brazilian crop.

Because of the unusually low crop in Brazil in 1964-65, the Foreign Agricultural Service again emphasizes that the term "exportable production," as used in this report, is the difference between total production and domestic consumption and is not synonymous with production of export quality coffee.

Total world exports of green coffee in 1963-64 (October-September) are estimated at about 50 million bags, compared with approximately 47.7 million bags in 1962-63. U.S. imports of green coffee for the year ended June 30, 1964, were 24.6 million bags, up one million bags from the quantity imported during the comparable 12-month period of 1962-63. However, U.S. imports during the July-September 1964 period have been at a lower level.

#### Production

North America: The total 1964-65 North American production is estimated at 10.2 million bags, with exportable production at 7.3 million bags, as compared with 1963-64 total production of 10.6 million and exportable of 7.9 million bags.

Brazil	Continent and country	Average : 1955/56-: 1959/60 :	1961-62	1962-63	1963-64	2nd estimate 1964-65
Costa Rice	North America:					
Dominican Republic   549   600   570   560   580   1,800   1		734 :	1,140	1,050	1,100	700
El Salvador						
Guatemala	-			· / /		
Hatit 600 725 675 650 625 Honduras 321 365 410 375 4200 Mexico 1,716 2,350 2,200 2,900 2,800 Mexarco 1,716 2,350 2,200 2,900 2,800 Mexarco 1,716 2,350 2,200 2,900 2,800 Trinidad & Tobago 1,44 42 60 75 80 144 42 60 75 80 1427 392 416 318 332 Total North America 8,300 10,539 10,174 10,576 10,212 South America:    Frazil 28,300 35,000 27,000 26,000 11,000 Colombia 7,360 7,800 7,800 7,800 7,800 7,800 Peru 324 710 770 800 820 Venezuela 835 750 850 935 970 100 124 128 128 Total South America 37,403 45,211 37,044 36,433 21,548 Africa:  Angola 1,443 2,800 3,100 2,800 3,000 Africa Africa:  Angola 1,443 2,800 3,100 2,800 3,000 Africa Murundi 6/ 300 150 175 Cameroon 7/ 876 836 825 850 900 150 150 175 Cameroon 7/ 876 836 825 825 850 900 170 Shirly 100 1,000 1,000 150 175 Cameroon 7/ 876 836 825 825 830 900 820 820 820 820 820 820 820 820 820 8						
Mexico						
Niceragua   376						
Panama						
Trinidad & Tobago	9				, , , , , , , , , , , , , , , , , , ,	
Total North America   8,300   10,539   10,174   10,576   10,212		<u> </u>				
South America:  Erazil 28,300 35,000 27,000 26,000 11,000 Colombia 7,360 7,800 7,500 7,800 7,800 Ecuador 521 850 800 770 830 Peru 324 710 770 800 820 Venezuela 835 750 850 935 970 Other 5/ 63 101 124 128 128  Total South America 37,403 45,211 37,044 36,433 21,548  Africa:  Angola 1,443 2,800 3,100 2,800 3,000 Eurundi 6/	. 1	427 :	392		318 :	332
Brazil	Total North America	8,300	10,539	10,174	10,576	10,212
Brazil						
Colombia 7,360 7,800 7,500 7,800 7,800 7,800	South America:					
Ecuador   521   850   800   770   830   Peru   32\( \frac{1}{2}\)   710   770   800   820   Venezuela   835   750   850   935   970   Other \( \frac{1}{2}\)   63   101   12\( \frac{1}{2}\)   12\(				27,000 :		11,000
Peru   32½   710   770   800   820					1,,	
Venezuela	,				11- 4	
Africa:  Angola	Venezuela	835 :				
Africa:  Angola	Other <u>5</u> /		101 :			128
Angola	Total South America	37,403	45,211	37,044	36,433	21,548
Angola						
Burundi 6 /	Africa:	:	- 0	:	:	
Cameroon 7/		1,443:	2,800 :	- /		
Central African Republic   3/41   145   105   185   150		405	835			
Congo (Leopoldville)		/ 1				
Guinea         8/114         235         215         175         200           Ivory Coast         2,130         1,650         3,350         4,300         3,700           Kenya         415         525         635         760         800           Malagasy Republic         902         800         1,000         1,000         950           Ruanda-Urundi 9/         10/120         460 <t< td=""><td></td><td>1,195 :</td><td></td><td></td><td></td><td></td></t<>		1,195 :				
Ivory Coast	-				,,,,	
Kenya       415       525       635       760       800         Malagasy Republic       902       800       1,000       1,000       950         Ruanda-Urundi 9/       10/120       460						
Ruanda-Urundi 9/       10/       120       460 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
Rwanda 6/	Malagasy Republic			. ,	1,000:	950
Tanganyīka 375 400 470 600 615 Togo 122 172 177 252 222 Uganda 1,508 1,945 2,945 2,900 3,000 Other 11/ 332 316 400 425 427 Total Africa 10,202 12,613 16,312 17,147 16,814  Asia and Oceania: India 712 765 930 1,150 1,125 Indonesia 1,343 1,850 2,330 1,800 2,100 Philippines 199 680 550 555 560 Yemen 88 90 82 80 80 Other 12/ 179 295 280 296 309 Total Asia and Oceania 2,521 3,680 4,172 3,881 4,174		-	-			
Togo		•			,	
Uganda       1,508 : 1,945 : 2,945 : 2,900 : 3,000         Other 11/       332 : 316 : 400 : 425 : 427         Total Africa       10,202 : 12,613 : 16,312 : 17,147 : 16,814         Asia and Oceania:			172 :	177 :	252 :	
Total Africa 10,202 12,613 16,312 17,147 16,814  Asia and Oceania: 712 765 930 1,150 1,125  India 712 765 2,330 1,800 2,100  Philippines 199 680 550 555 560  Yemen 88 90 82 80 80  Other 12/ 179 295 280 296 309  Total Asia and Oceania 2,521 3,680 4,172 3,881 4,174	Uganda				2,900:	
Asia and Oceania:  India	- manual					
India     712     765     930     1,150     1,125       Indonesia     1,343     1,850     2,330     1,800     2,100       Philippines     199     680     550     555     560       Yemen     88     90     82     80     80       Other 12     179     295     280     296     309       Total Asia and Oceania     2,521     3,680     4,172     3,881     4,174	Total Africa	10,202	12,613	16,312	17,147	16,814
India     712     765     930     1,150     1,125       Indonesia     1,343     1,850     2,330     1,800     2,100       Philippines     199     680     550     555     560       Yemen     88     90     82     80     80       Other 12     179     295     280     296     309       Total Asia and Oceania     2,521     3,680     4,172     3,881     4,174					-	
Indonesia       1,343       1,850       2,330       1,800       2,100         Philippines       199       680       550       555       560         Yemen       88       90       82       80       80         Other 12/       179       295       280       296       309         Total Asia and Oceania       2,521       3,680       4,172       3,881       4,174	Asia and Oceania:	:	:		:	
Philippines 199 : 680 : 550 : 555 : 560 Yemen 88 : 90 : 82 : 80 : 80 Other 12/ 179 : 295 : 280 : 296 : 309 Total Asia and Oceania 2,521 : 3,680 : 4,172 : 3,881 : 4,174					-,-,-	
Yemen       88 : 90 : 82 : 80 : 80         Other 12/       179 : 295 : 280 : 296 : 309         Total Asia and Oceania       2,521 : 3,680 : 4,172 : 3,881 : 4,174	=				-,	
Other 12/				82	///	
	/	179:	295 :	280		
World total production 58,426 72,043 67,702 68,037 52,748	Total Asia and Oceania	2,521	3,680	4,172	3,881	4,174
World total production 58,426 72,043 67,702 68,037 52,748		-				
75,125	World total production	58.426	72.043	67,702	68,037	52,748
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<sup>1/</sup> The coffee marketing season begins during the second half of the calendar year, starting in some countries like Brazil as early as July 1 and in other countries about October 1. 2/ 132.276 pounds each. 3/ 2-year average. 4/ Includes Guadeloupe, Hawaii, Jamaica, Martinique, and Puerto Rico. 5/ Includes Bolivia, British Guiana, Paraguay, and Surinam. 6/ Prior to 1962-63 shown as Ruanda-Urundi. 7/ Beginning with 1961-62 includes West Cameroon. Prior to 1961-62 this area was identified as Southern Cameroon and its production was included with Nigeria. 8/ 3-year average. 9/ Prior to 1959-60, Ruanda-Urundi shown in Congo (Leopoldville). Beginning 1962-63 shown as Burundi and Rwanda. 10/ 1 year only. 11/Includes Cape Verde, Comores Islands, Dahomey, Gabon, Ghana, Liberia, Nigeria, Republic of Congo, Sao Tome and Principe, Sierra Leone, and Spanish Guinea. 12/ Includes Malaysia, New Caledonia, New Hebrides, Papua and New Guinea, Portuguese Timor and Vietnam.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of Agricultural Attaches and Foreign Service Officers, results of office research and related information.

GREEN COFFEE: World exportable production for the marketing year 1964-65 with comparisons 1/

Continent and country :	Average : 1955/56- : 1959/60 :	1961-62	1962-63	1963-64	2nd estimate 1964-65
	1,000 :	1,000 :	1,000	1,000 :	1,000
;	bags 2/ :	bags 2/ :		bags 2/ :	bags 2/
Worth America:		:		:	
Costa Rica:	658 :	1,025:	930 :	970:	570
Cuba:	207 :	200 :			
Dominican Republic:	421 :	450 :			430
El Salvador	1,327 :	1,800 :	,,		1,730
Guatemala	1,158 : 435 :	1,500 :			1,440
Honduras	262 :	525 : 290 :			375 335
Mexico	1,369:	1,500 :			1,800
Nicaragua:	334:	395 :	, , ,		490
Panama:	3/ 10:	40 :		26 :	27
Trinidad & Tobago:	37:	35:			72
Other <u>4</u> /	171 :	88 :	_122	59:	48
Total North America	6,389	7,848	7,319	7,858	7,317
outh America:	:	:			
Brazil	23,360:	28,000 :	20,000	19,000 :	4,000
Colombia	6,550 :	6,800 :			6,800
Ecuador:	422 :	650 :			600
Peru:	251 :	570 :			620
Venezuela:	472 :	310 :		425 :	450
Other <u>5</u> /	44:	50 :	73	77 :	77_
Total South America	31,099	36,380	28,118	27,457	12,547
frica:					
Angola:	1,427 :	2,750:	3,050	2,750	2,950
Burundi 6/:	´ :	:	295		170
Cameroon 7/	396 :	820 :		830 :	880
Central African Republic:	<u>3</u> / <u>3</u> 7:	140 :			145
Congo (Leopoldville)	1,164:	850 :	, ,	, , .	950
Ethiopia	850 :	1,100:		, , ,	1,200
Guinea	8/ 105 : 2,063 :	220 : 1,600 :			185
Kenya	399:	505 :			3,650 780
Malagasy Republic	812 :	700 :			850
Ruanda-Urundi 9/:		390 :		,	
Rwanda 6/:		:	195		120
Tanganyīka:	369 :	390 :			600
Togo:	121 :	170 :			220
Uganda	1,454:	1,933:			2,985
Other 11/	308 : 9,623 :	284 :	367 : 15,587 <sup>3</sup>		39 <sup>4</sup> 16,079
TOUGH ALLICA	9,023	:	17,701	10,412	10,079
sia and Oceania:					
India	223 :	315 :	370	580 :	565
	1,120 :	1,650 :			1,800
Indonesia:		:	;	:	
	:		72 :	70:	70
Indonesia	74	80 :			
Indonesia		80 : 150 :	135	141 :	149
Indonesia	74		135		2,584
Indonesia	74 : 63 :	150 :	135	1 <sup>4</sup> 1 : 2,291	

<sup>1/</sup> The coffee marketing season begins during the second half of the calendar year starting in some countries like Brazil as early as July 1 and in other countries about October 1. Exportable production represents total production minus consumption, except for Brazil prior to 1959-60 which was based on "registrations" of current crop minus port consumption and coastwise shipments. 2/ 132.276 pounds each. 3/ 2-year average. 4/ Includes Guadeloupe, Hawaii, Jamaica, and Puerto Rico. 5/ Includes Bolivia, British Guiana, Paraguay and Surinam. 6/ Prior to 1962-63 shown as Ruanda-Urundi. 7/ Beginning with 1961-62 includes West Cameroon. Prior to 1961-62 this area was identified as Southern Cameroon and its production was included with Nigeria. 8/ 3-year average. 9/ Prior to 1959-60, Ruanda-Urundi shown in Congo (Leopoldville). Beginning 1962-63 shown as Burundi and Rwanda. 10/ 1 year only. 11/ Includes Cape Verde, Comores Islands, Dahomey, Gabon, Ghana, Liberia, Nigeria, Republic of Congo, Sao Tome and Principe, Sierra Leone, and Spanish Guinea. 12/ Includes Malaysia, New Caledonia, New Hebrides, Papua and New Guinea, Portuguese Timor and Vietnam.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Costa Rica's 1964-65 crop will be down sharply from 1963-64 as volcanic ash and insect damage continue severe. Cuban production in 1964-65 should recover significantly from that of 1963-64, which was damaged by Hurricane Flora. El Salvador's 1964-65 crop is expected to be large as weather conditions have been very good and there has been very little insect or disease damage.

Guatemala's 1964-65 crop has been damaged by leaf miner and output is expected to be down from the previous year. The National Coffee Association of Guatemala has contracted for an entomologist from the United States to make an intensive study to control and eradicate the leaf miner in Guatemala.

The 1964-65 Haitian crop is expected to be slightly below 1963-64 levels, as this is the "down" year in the production cycle. Honduras' 1964-65 production is estimated substantially above the previous year as all reports indicate a bumper crop.

The outlook for <u>Mexico's</u> 1964-65 crop, although unchanged from the previous quarterly report, represents a decrease from 1963-64, as output from the latter season has exceeded earlier expectations. Veracruz, one of <u>Mexico's</u> principal coffee-producing states, harvested a record crop.

Indications are that <u>Nicaragua</u> will have a very good crop in 1964-65 and considerably higher than the previous year's harvest. Excellent weather conditions have prevailed to date and flowering has been good.

While brush fires apparently destroyed some coffee trees in Panama, other factors have been favorable, and the 1964-65 crop is expected up. Trinidad and Tobago's 1964-65 production also is estimated up from 1963-64.

South America: Total 1964-65 production in South America is estimated at 21.5 million bags, exportable, 12.5 million. Both figures are approximately 15 million bags below the respective productions of 1963-64 and directly reflect the greatly reduced Brazilian outturn.

Brazil's 1964-65 total production is still estimated at 11 million bags-compared with 26 million in 1963-64--as frosts and drought sharply lowered the crop. Also, rains during the harvesting period reportedly have lowered the quality of the crop somewhat. Brazil has plentiful carryover stocks from 1963-64 and previous years, but availabilities of the highly desirable "new crop" coffees are more limited.

Colombia's 1964-65 crop is expected to be at about the same level as in 1963-64. Early speculations are that younger trees coming into production, along with improved cultural practices in older stands--partly inspired by higher prices--will approximately offset a tendency toward generally smaller yields of an "off" year.

Production in Ecuador in 1964-65 is estimated moderately above that of the previous year. Unusually heavy rains in the coastal region, and especially in Manabi Province, have reduced the 1963-64 crop below earlier estimates.

Peru's 1964-65 crop has been revised slightly upward because of expanding acreage under production and increasing yields. The Agricultural Development Bank continued to assist coffee producers with loans during the 1963-64 growing season. Domestic consumption in Peru is reported to be up substantially in recent years. The 1964-65 crop in Venezuela is now expected to exceed the 1963-64 outturn.

Africa: Africa's 1964-65 estimated total production of 16.8 million bags and exportable production of 16.1 million bags represent slight decreases from comparable data of 17.1 million bags and 16.4 million bags, respectively, for 1963-64.

Information available to date places Angola's 1964-65 production at about 5 to 10 percent above the 1963-64 level. Burundi's 1964-65 crop is expected to be up from the low level reached in 1963-64, because of a strong Government program aimed at increasing coffee output. Little, if any, change, however, is forecast for Rwanda in 1964-65 from the previous year's low outturn.

Cameroon production in 1964-65 is estimated up slightly from 1963-64, because of expected increasing yields. Central African Republic production in 1964-65 is not expected to reach the high level of the previous year, when weather conditions were unusually favorable. The 1964-65 Congo (Leopoldville) outturn will likely be down from 1963-64. Production by small producers is reported down sharply in recent years.

Ethiopia's crop in 1964-65 should continue the moderate upward trend of past years as new production areas are opened up under highway improvement programs. The quality of the crop also is expected to improve over that of last year. Production in <u>Guinea</u> in 1964-65 is stimated up somewhat from the downward trend of the past two years. Efforts are being made to increase production and improve marketing practices.

Production in the <u>Ivory Coast</u> in 1964-65 is expected to be well below the record 1963-64 outturn. A dry spell in July has contributed to the lower forecasts for the next crop. Excellent growing conditions and more complete harvesting because of higher prices contributed to the unusually large 1963-64 production. New plantings coming into production, however, are reported to be a major factor in the generally higher level of output beginning in 1962-63.

The Malagasy Republic's 1964-65 outturn is expected down from the preceding season. Production will continue to be concentrated on the East Coast. Plans are to increase yields by taking out older trees and replanting the new, more productive, varieties. Also, production of arabica coffee in the Amparihy Region is to be expanded. Togo's 1964-65 crop also is estimated below the 1963-64 outturn, when weather conditions were particularly good.

Production in the East African countries of Kenya, Tanganyika and Uganda has shown a distinct upward trend in recent years, which is expected to continue into 1964-65. New plantings coming into production are the most important factor, but generally improving cultural practices and the increasing use of insecticides are additional reasons. In spite of larger crops in recent years, the spread of the fungus, colletotrichum coffeanum (commonly called Coffee Berry Disease), in Kenya is causing increasing concern to growers.

Asia and Oceania: The outlook for the 1964-65 total production in Asia and Oceania is 4.2 million bags, with exportable production at 2.6 million. These estimates are slightly above total and exportable productions of 1963-64 of 3.9 million and 2.3 million bags, respectively.

India's 1964-65 production is estimated at slightly less than the preceding season. In general, conditions of drought prevailed early in the growing season, and "blossom" showers during April and May were reported inadequate.

Although <u>Indonesia's 1964-65</u> crop outlook remains unchanged from the preceding coffee report, the 1963-64 crop reportedly has turned out to be substantially less than expected. While the shipping of coffee via Malaysia has been very large in previous years, available information indicates that such trade may be smaller in 1964-65 because of special efforts by both countries.

Philippine production in 1964-65 is expected to be slightly above that of 1963-64. Heavy winds and rain that hit the country in recent months apparently did no appreciable damage to the coffee trees. Yemen's production in 1964-65 is not expected to exceed that of 1963-64, as yields have been declining in recent years.

Based on such information as is available, exportable production estimates for some of the smaller producing countries for 1964-65 (with comparable 1963-64 data in parentheses), in bags of 132.276 pounds, are as follows:

Jamaica 10,000 (16,000); Puerto Rico 25,000 (30,000); Bolivia 25,000 (20,000); Paraguay 40,000 (45,000); Surinam 8,000 (8,000); Dahomey 28,000 (28,000); Gabon 10,000 (10,000); Ghana 48,000 (48,000); Liberia 78,000 (73,000); Nigeria 33,000 (33,000); Congo (Brazzaville) 14,000 (14,000); Sao Tome and Principe 5,000 (5,000); Sierra Leone 65,000 (68,000); Spanish Guinea 110,000 (110,000); New Caledonia 30,000 (30,000); Papua and New Guinea 80,000 (75,000); Portuguese Timor 33,000 (30,000).

## World Trade and Developments

World exports of green coffee for the October-September 1963-64 year are estimated at about 50 million bags, an increase of around 2.3 million bags over 1962-63. The United States is by far the leading importer of coffee, annually taking about one-half of all coffee entering international trade. In value, U.S. imports are currently running at an annual rate of well over \$1 billion. The leading European importers are Western Germany and France.

On a fiscal year basis, U.S. gross imports of green coffee for the year ended June 30, 1964, totaled 24.6 million bags, valued at \$1,118 million. This is an increase of one million bags over corresponding imports for July-June 1963, with the dollar value of imports up \$181 million. Reexports of green coffee from the United States during July-June 1963-64 totaled 567,824 bags, as compared with 533,079 bags in the previous year.

During January-June 1964, Brazil supplied 33 percent of U.S. green coffee imports, as compared with 35 percent during the first six months of 1963, and 39 percent during calendar year 1963. Africa's and Asia's shares of the U.S. market continue to increase, accounting for 29 percent during January-June 1964, as compared with 23 percent in 1963, and an annual average of 8 percent in 1951-55. Other major suppliers during the first half of calendar 1964 were Colombia with 14 percent; other Latin American countries, 21 percent; and the Caribbean areas, 3 percent.

Inventories of green coffee held by roasters, importers, and dealers in the United States on June 30, 1964, were 4,216,000 bags, down one-half million bags from record year-end inventories of 4,726,000 bags on December 31, 1963, but 23 percent larger than stocks a year earlier.

Total U.S. roastings for the first 6 months of 1964 were 11,661,000 bags, as compared with 11,435,000 during January-June 1963, and 22,815,000 bags for calendar 1963. Roastings for soluble use (included in the above data) reached 1,962,000 bags in January-June 1964, as compared with 2,023,000 bags in the first half of 1963. First-quarter 1964 (January-March) roastings were significantly higher than in previous years. During the second quarter (April-June), however, roastings were below comparable periods of the preceding three years.

Spot prices for Brazilian coffees, New York market, have generally declined from the high levels reached in March of this year, and prices for African Robustas have fallen off even more sharply. Prices for Colombian coffees, after showing some weakness in the second quarter, have remained comparatively steady. Spot prices for specified green coffees, New York market, on September 24, 1964, with average March prices in parentheses, were as follows: Brazil Santos 4's--45.75 cents per pound (49.76); Colombia MAM's--50.00 cents (49.79); and Angolan Ambriz AA's--31.37 cents (41.74).

Retail prices for roasted coffee in one-pound cans, as compiled by the U.S. Bureau of Labor Statistics, averaged 83.9 cents in June, compared with 82.8 cents in May, and 78.9 cents in March.

In August 1964, the Council of the International Coffee Agreement fixed the 1964-65 (October 1-September 30) annual export quota at 47,506,518 bags, or 102.67 percent of total basic quotas. The export quota for the 1963-64 season was initially set at 45.7 million bags in August of last year, but quota adjustments and waivers subsequently raised the overall quota to about 48.5 million bags. It should be noted that export quotas under the Agreement exclude shipments by nonmember exporting countries and exports to certain "new markets."

Meetings of the Executive Board of the International Coffee Agreement were held September 28 through October 2, 1964, in London. Among the agenda items to be considered was a review of the principal developments in the coffee market over the past few months.

GREEN COFFEE: U. S. gross imports for consumption by months, 1960-64 (bags of 132.276 pounds each)

Calendar year	1960	1961	1962	1963 1/	1964 2/
January February March April May June	1,231,918 2,148,092 2,021,836 1,643,136 1,815,797 1,899,318		1,859,220 : 2,006,712 :	2,157,406 : 2,245,754 : 1,797,858 :	2,476,132 2,459,757 1,597,003
January - June	10,760,097	11,436,209	11,849,513	11,012,913	11,823,632
July	1,625,133 : 2,031,009 : 1,962,691 : 2,066,741 : 1,827,269 :		2,003,959 : 2,074,355 :	1,887,944 ; 2,166,907 ; 2,486,099 ;	
July - December:	11,340,839	10,896,308	12,630,669	12,822,166	
January - December	22,100,936	22,332,517	24,480,182	23,835,079	
Fiscal year	1959-60	1960-61	1961-62	1962-63	1963 <b>-</b> 64
July - December: January - June:					12,822,166 11,823,632

July - June .....: 22,687,013 : 22,777,048 : 22,745,821 : 23,643,582 : 24,645,798

United States Bureau of Census.

<sup>1/</sup> Revised.

<sup>2/</sup> Preliminary. July-December 1964 Foreign Agricultural Service estimate.

GREEN COFFEE: U. S. gross import requirements by country of origin

Area of Origin	Aver	_	196	2	1963	<u>1</u> /	: 196		1963 Jan	
	Mil. bags	Per- cent	Mil. bags 2/	Per- cent	_	Per- cent		Per- cent	Mil. bags 2/	Per- cent
Brazil	8.82	45	9.09	37	9.26	39	3.86	33	3.86	35
Africa and Asia	1.55	8	5.42	22	5.56	23	3.42	29	2.91	26
Mild coffees: Colombia	4.83	25	4.33	18	3.94	17	1.67	14	1.52	14
Other South America	•70	3	1.15	5	1.14	5	.38	3	.40	4
Mexico and Central America	3.29	17	3.91	16	3.41	14	2.17	18	2.09	19
Caribbean	.47	2	•57	2	•53	2	• 32	3	.23	2
Total milds	9.29	47	9.96	41	9.02	38	4.54	38	4.24	39
Total world	19.66	100	24.47	100	23.84	100	11.82	100	11.01	100

 $<sup>\</sup>frac{1}{2}$ / Revised.  $\frac{1}{2}$ / 132.276 pounds each.

COFFEE: Annual export quotas under the International Coffee Agreement and their distribution by quarters, 1964-65 (Bags of 132.276 pounds)

Exporting	Basic	••••	102.67	Octobe	October-December	Janua	January-March	Apri	April-June	July-Se	July-September
Countries	Quota	:Adjustment:	Percent	Per- :	Bags	rer- :	Bags	rer-	Bags	Per-	Bags
Bolivia 1/	20,000		20,534	25	5,133	25	5,134	25		25	5,134
Brazil	18,000,000	•	18,480,420	25	4,620,105	25	4,620,105	25	4,620,105	25	4,620,105
Burundi	170,000	2/250,000	256,672	25 2/	64,168	25 2/	64,168	25	64,168	25	64,168
Colombia	6,011,280	1	6,171,721		1,542,930	25	1,542,930	25	1,542,930	25	1,542,931
Congo (Leopoldville):	700,000	3/950,000	975,355	20	195,071	72	48,768	20	487,677	25	243,839
Costa Rica	950,000	l	975,355	20	195,071	35	341,374	25	243,839	20	195,071
Cuba	200,000		205,338		41,068		61,601	25	51,335		51,334
Dominican Republic	425,000		436,343	35 4/	152,720	/ <del>†</del> 08	130,903	20 <sup>‡</sup> /	87,269	15 4/	65,451
Ecuador	552,000		566,733	ಜ	170,020	15	85,010	5	28,337	20	283,366
El Salvador	1,429,500	ממט זמר ר/ ז	1,467,653	စ္က င္	440,296	<u>۾</u>	1440,296	ର ଓ	293,530	50	293,531
Erniopia 1/	050,000	2/1,1(2,000	1,200,30I	L3	150,027	4 <sup>4</sup>	242,002	22	202,400	02	Z#T,Z(Z
Guatemala	1,344,500		1,380,385	೧೯	414,116	೧೯	414,115	ର ଚ	276,077	8 8	276,077
Tongano 1/	460,000		431,410	9,5	169,303	25	127,303	8 8	247	2 2	747,00
Honduras 1/	260,000		260,600	TO TO	7, 70 C	2 2	140,303	0, 0	70,02 10,880	0 10	75,00
Theorem	350,000		200,000	V C	704,76	2 2	777,(5)	2 2	200,011	V C	70,40¢
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Movies	1 500,030		750,029	ο r Ο α	278 860	3.0	179, 100 572, 222	ט מ	287,220	2 6	200, 120
Nicaragna	419,100		430.086	2 5	13,000	- 6	015,112	3 6	86,057	2 6	86,057
Nigeria	18,000		25,000	22.0	6,750	7 (	6,250	) (	6,250	200	6,250
OAMCAF 6/	4.302,125		4,416,949	25	1.104,237	3,5	1,325,085	25	1,104,237	20	883,390
Panama	26,000		26,694	25		25	6,673	25		25	6,673
Peru	580,000		595,480	30	178,644	15	89,322	10	59,548	45	267,966
Portugal (Angola)	2,188,648		2,247,063	27.5	617,942	27.5	617,943	20	449,412	25	561,766
Rwanda	170,000	2/250,000	256,672	25 2/	64,168	25 2/	64,168	25		25	64,168
Sierra Leone 1/	65,000		66,735	101	6,673		20,021	O+7	26,694	20	13,347
Trinidad & Tobago	000,44		45,174	25	11,294	25	11,293	20	, 9,035	200	13,552
Uganda	1,887,737		1,938,121	23		32	620,199	20	387,624	25	484,530
U.R.T. and Z. I/	435,458		•	30	134,124	30	134,124	20	89,416	20	89,416
Venezuela	475,000		487,678	25	121,920	35	170,687	20	97,536	20	97,535
TOTAL	:45,530,183	46,265,183	47,506,518	24.7	11,729,179	27.3	12,962,029	54	11,403,387	54	11,411,923

 $\frac{1}{2}$  Countries for which quotas have been allocated but which have not yet ratified or acceded to the International Coffee Agreement, as of September 15, 1964.

2/ Resolution No. 50. 3/ Footnote b/ of Annex A of the Agreement.  $\frac{1}{4}$ / Resolution No. 49. 5/ Resolution No. 38.

Medican and Malagasy Coffee Organization representing Cameroon, Central African Republic, Congo (Brazzaville), Dahomey, Gabon, Ivory Coast, Malagasy Republic, and Togo.

 ${\mathcal I}/$  United Republic of Tanganyika and Zanzibar.

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